



**MANATEE COUNTY  
STATE HOUSING  
INITIATIVE PARTNERSHIP  
2015-2018  
ANNUAL REPORT**





**Fiscal Year**  
**2015-2016**

**Title: SHIP Annual Report**  
**Manatee County FY 2015/2016 Closeout**

**Report Status: Unsubmitted**

**Form 1**

**SHIP Distribution Summary:**

**Homeownership**

Code	Strategy	Expended Amount	Units	Encumbered Amount	Units	Unencumbered Amount	Units
2	Purchase Assistance without Rehab	\$532,394.16	20	\$0.00	0	\$0.00	0
3	Owner Occupied Rehabilitation	\$331,317.61	8	\$0.00	0	\$0.00	0
4	Demolition/Reconstruction	\$826,680.87	6	\$0.00	0	\$0.00	0
<b>Homeownership Totals:</b>		<b>\$1,690,392.64</b>	<b>34</b>	<b>\$0.00</b>	<b>0</b>	<b>\$0.00</b>	<b>0</b>

**Rentals**

Code	Strategy	Expended Amount	Units	Encumbered Amount	Units	Unencumbered Amount	Units
<b>Rental Totals:</b>							
<b>Subtotals:</b>		<b>\$1,690,392.64</b>	<b>34</b>	<b>\$0.00</b>	<b>0</b>	<b>\$0.00</b>	<b>0</b>

**Additional Use of Funds**

Use	Expended	Encumbered	Unencumbered
Administrative	\$142,054.00	\$0.00	\$0.00
Homeownership Counseling	\$37,000.00	\$0.00	\$0.00
Admin From Program Income	\$23,427.00	\$0.00	\$0.00
Admin From Disaster Funds	\$0.00	\$0.00	\$0.00

**Totals: \$1,892,873.64 34 \$0.00 0 \$0.00 0**

**Total Revenue (Actual and/or Anticipated) for Local SHIP Trust Fund**

Source of Funds	Amount
State Annual Distribution	\$1,420,545.00
Program Income (Interest)	\$8,398.00
Program Income (Payments)	\$460,147.00
Recaptured Funds	\$0.00
Disaster Funds	
Other Funds	
Carryover funds from previous year	\$3,783.64
<b>Total:</b>	<b>\$1,892,873.64</b>

**\* Carry Forward to Next Year: \$0.00**

NOTE: This carry forward amount will only be accurate when all revenue amounts and all expended, encumbered and unencumbered amounts have been added to Form 1

### Rental Unit Information

Description	Eff.	1 Bed	2 Bed	3 Bed	4 Bed
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√ No rental strategies are in use

### Recap of Funding Sources for Units Produced ("Leveraging")

Source of Funds Produced through June 30th for Units	Amount of Funds Expended to Date	% of Total Value
SHIP Funds Expended	\$1,690,392.64	28.67%
Public Moneys Expended	\$111,159.56	1.89%
Private Funds Expended	\$3,213,307.99	54.51%
Owner Contribution	\$880,493.00	14.94%
<b>Total Value of All Units</b>	<b>\$5,895,353.19</b>	<b>100.00%</b>

### SHIP Program Compliance Summary - Home Ownership/Construction/Rehab

Compliance Category	SHIP Funds	Trust Funds	% of Trust Fund	FL Statute Minimum %
Homeownership	\$1,690,392.64	\$1,420,545.00	119.00%	65%
Construction / Rehabilitation	\$1,690,392.64	\$1,420,545.00	119.00%	75%

### Program Compliance - Income Set-Asides

Income Category	SHIP Funds Expended	SHIP Funds Encumbered	SHIP Funds Unencumbered	Total of SHIP Funds	Total Available Funds % *
Extremely Low	\$446,611.69	\$0.00	\$0.00	\$446,611.69	23.59%
Very Low	\$121,270.40	\$0.00	\$0.00	\$121,270.40	6.41%
Low	\$950,104.05	\$0.00	\$0.00	\$950,104.05	50.19%
Moderate	\$172,406.50	\$0.00	\$0.00	\$172,406.50	9.11%
Over 120%-140%	\$0.00	\$0.00	\$0.00	\$0.00	.00%
<b>Totals:</b>	<b>\$1,690,392.64</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$1,690,392.64</b>	<b>89.30%</b>

### Project Funding for Expended Funds Only

Income Category	Total Funds Mortgages, Loans & DPL's	Mortgages, Loans & DPL Unit #'s	Total Funds SHIP Grants	SHIP Grant Unit #'s	Total SHIP Funds Expended	Total # Units
Extremely Low	\$441,334.39	4	\$5,277.19	0	\$446,611.58	4
Very Low	\$119,301.25	4	\$1,969.15	0	\$121,270.40	4
Low	\$939,978.08	19	\$10,126.08	0	\$950,104.16	19
Moderate	\$171,959.00	7	\$447.50	0	\$172,406.50	7
<b>Totals:</b>	<b>\$1,672,572.72</b>	<b>34</b>	<b>\$17,819.92</b>	<b>0</b>	<b>\$1,690,392.64</b>	<b>34</b>

**Form 3**

**Number of Households/Units Produced**

Strategy	List Unincorporated and Each Municipality	ELI	VLI	Low	Mod	Total
Owner Occupied Rehabilitation	County	1	2	5	0	8
Purchase Assistance without Rehab	County	0	2	11	7	20
Demolition/Reconstruction	County	3	0	3	0	6

Totals: 4 4 19 7 34

**Characteristics/Age (Head of Household)**

Description	List Unincorporated and Each Municipality	0 - 25	26 - 40	41 - 61	62+	Total
Owner Occupied Rehabilitation	County	0	0	4	4	8
Purchase Assistance without Rehab	County	1	7	11	1	20
Demolition/Reconstruction	County	0	0	4	2	6

Totals: 1 7 19 7 34

**Family Size**

Description	List Unincorporated and Each Municipality	1 Person	2- 4 People	5 + People	Total
Owner Occupied Rehabilitation	County	4	4	0	8
Purchase Assistance without Rehab	County	7	10	3	20
Demolition/Reconstruction	County	3	2	1	6

Totals: 14 16 4 34

**Race (Head of Household)**

Description	List Unincorporated and Each Municipality	White	Black	Hispanic	Asian	Amer-Indian	Other	Total
Owner Occupied Rehabilitation	County	3	5	0	0	0	0	8
Purchase Assistance without Rehab	County	9	8	2	0	0	1	20
Demolition/Reconstruction	County	1	5	0	0	0	0	6

Totals: 13 18 2 0 0 1 34

**Demographics (Any Member of Household)**

Description	List Unincorporated and Each Municipality	Farm Worker	Devel. Disabled	Homeless	Elderly	Other	Other	Total
Owner Occupied Rehabilitation	County	0	1	0	4	0	0	5
Purchase Assistance without Rehab	County	0	0	0	0	0	0	0
Demolition/Reconstruction	County	0	3	0	1	0	0	4
<b>Totals:</b>		<b>0</b>	<b>4</b>	<b>0</b>	<b>5</b>	<b>0</b>	<b>0</b>	<b>9</b>

**Special Target Groups for Funds Expended (i.e. teachers, nurses, law enforcement, fire fighters, etc.) Set Aside**

Description	Special Target Group	Expended Funds	Total # of Expended Units

**Form 4**

**Status of Incentive Strategies**

Incentive Strategy:

INCENTIVE STRATEGY #1: Expedited Processing of Permits for Affordable Housing Projects.  
 INCENTIVE STRATEGY #2: Local Government Review of Legislation, Policies and Procedures that have significant impact on the Cost of Housing.  
 INCENTIVE STRATEGY #3: The preparation of a printed inventory of locally owned public lands suitable for affordable housing.  
 INCENTIVE STRATEGY #4: The modification of impact fee requirements, including reduction or waiver of fees and alternative methods of fee payment for affordable housing.  
 INCENTIVE STRATEGY #5: The allowance of flexibility in densities for affordable housing.  
 INCENTIVE STRATEGY #6: The support of development near transportation hubs and major employment centers and mixed-use developments.

Adopting Ordinance or Resolution Number or identify local policy:

INCENTIVE STRATEGY #1 #4, #5, #6:  
 Ordinance 93-22, as amended by Ordinance 08-44 - Provided for the establishment of the Local Housing Partnership Program and Local Housing Assistance Program for Manatee County.  
 Resolution 94-101 - Provided for the adoption of the Affordable Housing Incentive Plan, consistent with Ordinance 93-22. Ordinance 90-01, as amended by Ordinance 05-66 - Manatee County Land Development Code and as amended by Ordinance 15-17 - Manatee County Land Development Code (the "Restated Code")  
 INCENTIVE STRATEGY #2: Ordinance 93-22, as amended by Ordinance 08-44 - Provided for the establishment of the Local Housing Partnership Program and Local Housing Assistance Program for Manatee County.  
 Resolution 94-101 - Provided for the adoption of the Affordable Housing incentive Plan, consistent with Ordinance 93-22 Manatee County Comprehensive Plan, as amended.  
 INCENTIVE STRATEGY #3:  
 Ordinance 05-30 - Provided for Conveyance of County-owned property to nonprofit agencies for the development of Affordable Housing. Resolution R-07-126, as amended by Resolution R-08-152, as amended by Resolution R-10-110 - establishes the County inventory of County-owned lands suitable for affordable housing.

Implementation Schedule (Date):

INCENTIVE STRATEGY #1, #2, #3, #4, #5 and #6:  
 July, 1990 and updated; expanded on October 25, 2005; and amended and restated on June 4, 2015.

Has the plan or strategy been implemented? If no, describe the steps that will be taken to implement the plan:

Yes, the strategies have been implemented.





Status of Strategy - (is the strategy functioning as intended, i.e. are the time frames being met, etc.):

**INCENTIVE STRATEGY #1:**

Manatee County has established a housing rapid response team and fast track development review process for application review of proposed affordable/workforce housing developments. The housing cost reduction associated with this housing incentive is equivalent to a savings in time of approximately 6-12 months for the planning review process. Additionally, Manatee County has established an expedited construction permit process which is afforded to affordable/workforce residential developments, rehabilitation of existing structures, infill new construction on scattered sites and replacement of existing affordable housing. The housing cost reduction associated with the expedited permitting is equivalent to a savings in time of approximately 10-14 working days for the building construction permit review process.

**INCENTIVE STRATEGY #2:**

The County designates the responsibility of implementing affordable housing efforts to the Department of Redevelopment and Economic Opportunity Department and in so doing, assigns to this Department the responsibility for review and reporting of legislation, policies and procedures for the affordable housing effort. Staff is continually reviewing legislation, policies and procedures to ensure that any significant impacts on the cost of housing are considered in the development of affordable housing programs and strategies.

**INCENTIVE #3:**

Manatee County continually reviews its inventory of County-owned lands for suitable sites for affordable housing development and updates its inventory list accordingly as properties become available.

**INCENTIVE STRATEGY #4:**

The Manatee County Board of County Commissioners adopted a Resolution on February 24, 2004 establishing the Manatee County Affordable Housing Impact Fee Program. On November 8, 2005, Resolution R-05-279 was adopted to amend and clarify certain provisions of the original Resolution. Beginning June 19, 2004, Manatee County provided assistance to developers who sold homes to qualified residents of owner occupied affordable housing by refunding to the developer the difference between the fees for County facilities in effect prior to June 19, 2004 and the fees adopted pursuant to Ordinance 04-19. In August, 2017 Resolution R-17-069 was adopted, amending Resolutions R-07-37 and R-07-58 and establishing the Livable Manatee Incentive program for qualified new affordable housing whereby Manatee County will pay 100% of County Impact fees and Facility Investment fees and School Impact fees for affordable housing units qualifying for the incentives. Housing eligible for the assistance must not exceed the maximum allowable cost criteria as established by the Manatee County Local Housing Assistance Plan (LHAP), as approved by the Board of County Commissioners and as amended from time to time and may not have income or rent levels that exceed Florida Housing Finance Corporation income and rent limits, as adjusted annually.

**INCENTIVE STRATEGY #5:** As developments come forward, developers of single family and multi-family developments are able to request an increase in density for housing developed that will provide 25% affordable units to very low, low and moderate income households. To ensure compliance with the provision of affordable housing, the developer must enter into a Land Use Restriction Agreement guaranteeing sale or rental of 25% affordable units to the designated households.

**INCENTIVE STRATEGY #6:**

The Comprehensive Plan has several objectives, policies that encourages the revitalization of the urban core area (Comp Plan Objective 2.1.3); create multi-modal opportunities (Comp Plan Policy 2.1.3.19); encourage development of mixed use areas (Comp Plan Objective 2.1.4); integrate complete streets to accommodate all uses (Comp Plan Goal 5.6). On September 19, 2006, Ordinance 16-07 was adopted, amending Ordinance 89-01, providing for the designation of the Urban Corridors within the existing urban service area allowing for greater flexibility in density to specified development along the designated Urban Corridors with special consideration for affordable housing development.

## Support Services

Support services available to residents of affordable housing include, but are not limited to, housing counseling and education through Catholic Charities and Manatee Community Action Agency; Child care services through Project Childcare; Whole Child Project Need Assessment; health care services through Wee Care Manatee, Inc. and Rural Health Services; transportation services through Manatee County Area Transit; medical benefits, prescription program and Healthcare Responsibility Act through Manatee County Neighborhood Services; public housing through Manatee County's Housing Authority; Housing Finance Authority bond programs; Habitat for Humanity housing program; and referral services and self sufficiency programs through HOPE Family Services and Salvation Army.

## Other Accomplishments



Other Accomplishments to follow under separate transmission.

### Availability for Public Inspection and Comments

Availability of the Annual Report for public inspection and comment has been advertised in the Bradenton Herald on August 27, 2018. All comments were either included in this report or will be forwarded to the Florida Housing Finance Corporation when received.

### Homeownership Default & Foreclosure

#### Mortgage Foreclosures

A. Very low income households in foreclosure: 0  
 B. Low income households in foreclosure: 4  
 C. Moderate households in foreclosure: 0  
 Foreclosed Loans Life-to-date: 51  
 SHIP Program Foreclosure Percentage Rate Life to Date: 7.8

#### Mortgage Defaults

A. Very low income households in default: 0  
 B. Low income households in default: 0  
 C. Moderate households in default: 0  
 Defaulted Loans Life-to-date: 74  
 SHIP Program Default Percentage Rate Life to Date: 4.05

### Welfare to Work Programs

Non-profit agencies that offer programs of a compelling public interest and/or the implementation of related housing programs were encouraged to submit an application for funding award. All applications are reviewed and evaluated on the basis of ability to perform the requested services in a professional, efficient and timely manner and on a point ranking system that gives greater consideration to nonprofits that employ personnel enrolled in welfare to work programs.

### Strategies and Production Costs

Strategy	Average Cost
Purchase Assistance Without Rehabilitation	\$26,619.71
Owner Occupied Rehabilitation	\$41,414.70
Demolition / Reconstruction	\$137,780.15

### Expended Funds

Total Unit Count: 34      Total Expended Amount: \$1,690,393.00

Strategy	Full Name	Address	City	Zip Code	Expended Funds	FY if Unit Already Counted
Owner Occupied Rehabilitation	Ward, Yvonne	1874 Tallevast Rd	Sarasota	34243	\$65,250.20	

Owner Occupied Rehabilitation	Cooper-Simpson, Maltinda	611 14th St E	Palmetto	34221	\$36,935.45	
Owner Occupied Rehabilitation	Castle, Darrell	3407 51st Ave Cir W.	Bradenton	34210	\$57,889.68	
Owner Occupied Rehabilitation	Kimbrough, Mary	1011 7th Ave E.	Palmetto	34221	\$61,524.80	
Owner Occupied Rehabilitation	Saccocio, Dolores	4815 89th St W	Bradenton	34210	\$13,590.90	
Owner Occupied Rehabilitation	Wright, Pamela	1901 2nd Ave E.	Palmetto	34221	\$10,948.20	
Owner Occupied Rehabilitation	Foote, Lana	8302 Sylvan Woods Dr.	Sarasota	34243	\$61,068.88	
Owner Occupied Rehabilitation	Eustacha, Sainntelus	6115 12th Ave W	Bradenton	34209	\$1,410.00	2014-2015
Owner Occupied Rehabilitation	Castiglioni, Christopher	1201 Yale Ave	Bradenton	34207	\$1,506.50	2014-2015
Owner Occupied Rehabilitation	Jones, Betty	1817 US Hwy 41 N.	Palmetto	34221	\$21,193.00	
Demolition/Reconstruction	Williams, Dolores	1804 Tallevast Rd	Sarasota	34243	\$143,509.88	
Demolition/Reconstruction	Washington, Marvin	7616 16th St E	Palmetto	34221	\$142,054.29	
Demolition/Reconstruction	Edwards, Classie	207 29th St E	Palmetto	34221	\$15,727.14	2016-2017
Demolition/Reconstruction	Mathis, Catherine	1106 70th St Ct E.	Palmetto	34221	\$151,868.51	
Demolition/Reconstruction	Wesley, Michael	7600 E. 19th St.	Tallevast	34270	\$148,634.01	
Demolition/Reconstruction	Doby, Betty	204 11th St W.	Palmetto	34221	\$134,553.54	
Demolition/Reconstruction	Sauers, Gary	5305 24th St W.	Bradenton	34207	\$645.00	2016-2017
Demolition/Reconstruction	Casmir, Anita	2515 34th Ave E	Bradenton	34208	\$89,688.50	
Purchase Assistance without Rehab	McDaniel, Laewankia	1028 42nd terr E	Bradenton	34208	\$29,300.00	
Purchase Assistance without Rehab	Cook, Jay	1114 42nd Ter E.,	Bradenton	34208	\$24,500.00	
Purchase Assistance without Rehab	Wilcox, Jacina	1147 42nd Ter E	Bradenton	34208	\$27,600.00	
Purchase Assistance without Rehab	Steele, Chasity	4020 11th St E	Bradenton	34208	\$33,500.00	
Purchase Assistance without Rehab	Green-Larkin, Deidra	4027 11 St E.,	Bradenton	34208	\$26,900.00	
Purchase Assistance without Rehab	Houston, Marcus	1139 42nd Terr E.,	Bradenton	34208	\$28,500.00	

Purchase Assistance without Rehab	Stapleton, Martha	1110 42nd Terr E.,	Bradenton	34208	\$30,000.00	
Purchase Assistance without Rehab	Cannon, Lorraine	1162 42nd Ter E	Bradenton	34208	\$25,000.00	
Purchase Assistance without Rehab	Law, Carol	1134 42nd Ter E	Bradenton	34208	\$25,000.00	
Purchase Assistance without Rehab	Mays, Michelle	1130 42nd Ter E	Bradenton	34208	\$27,400.00	
Purchase Assistance without Rehab	Vandemheen, Casey	3419 18th St E	Bradenton	34208	\$24,000.00	
Purchase Assistance without Rehab	Bermudez, Just	1024 42nd Terr E	Bradenton	34208	\$23,400.00	
Purchase Assistance without Rehab	Obsaint, Jean	4107 11th St E	Bradenton	34208	\$23,500.00	
Purchase Assistance without Rehab	McLntyre, Kelly Lynn	4111 11th St E.	Bradenton	34208	\$27,100.00	
Purchase Assistance without Rehab	Woods, Garrett	2818 36th Ave E	Bradenton	34208	\$30,000.00	
Purchase Assistance without Rehab	Gillis, Evgeniya	4210 Caddie Dr E	Bradenton	34203	\$25,000.00	
Purchase Assistance without Rehab	McCashland, Randy	11661 Old Florida Ln	Parrish	34219	\$30,000.00	
Purchase Assistance without Rehab	New, Lama	2707 60th Ave Plz N	Bradenton	34207	\$22,534.55	
Purchase Assistance without Rehab	Romant, Amanda	11510 84th St Cir E #101	Parrish	34219	\$25,000.00	
Purchase Assistance without Rehab	Balakonis, Gino	14273 Manatee Rd	Parrish	34219	\$24,159.61	

### Administrative Expenditures

Administration Expenses - \$143,233.15  
 Operating Expenses - \$22,248.34

### Sub Recipients and Consultants

Name	Business Type	Strategy Covered	Responsibility
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### Program Income

Program Income Funds	
Loan Repayment:	\$4,540.00

Refinance:	\$35,000.00
Foreclosure:	\$99,117.00
Sale of Property:	\$321,490.00
Interest Earned:	\$8,398.00
Other ( ):	
<b>Total:</b>	<b>\$468,545.00</b>

**Explanation of Recaptured funds**

Description	Amount
<b>Total:</b>	<b>\$0.00</b>

**Rental Developments**

Development Name	Owner	Address	City	Zip Code	SHIP Amount	SHIP Units	Compliance Monitored By	Additional Notes
Manatee County 2015 Closeout								

**Single Family Area Purchase Price**

The average area purchase price of single family units:

Or

Not Applicable

**Form 5**

**Special Needs Breakdown**

**SHIP Expended and Encumbered for Special Needs Applicants**

Code(s)	Strategies	Expended Amount	Units	Encumbered Amount	Units
3	Owner Occupied Rehabilitation	\$242,793.13	5	\$0.00	0
4	Demolition/Reconstruction	\$516,385.93	4	\$0.00	0

**Special Needs Category Breakdown by Strategy**

Strategies	Special Needs Category	Expended Amount	Units	Encumbered Amount	Units
(3) Owner Occupied Rehabilitation	Person with Disabling Condition (not DD)	\$242,793.13	5	\$0.00	0
(4) Demolition/Reconstruction	Person with Disabling Condition (not DD)	\$516,385.93	4	\$0.00	0

**Provide a description of efforts to reduce homelessness:**

Manatee County through its Emergency Solution Grant funding provide assistance to rapidly rehouse for individuals and families who are homeless and to households who have pending evictions, funding to prevent homelessness.

**LG Submitted Comments:**



**Fiscal Year**  
**2016-2017**



**Title: SHIP Annual Report**  
**Manatee County FY 2016/2017 Interim-1**

**Report Status: Unsubmitted**

**Form 1**

**SHIP Distribution Summary:**

**Homeownership**

Code	Strategy	Expended Amount	Units	Encumbered Amount	Units	Unencumbered Amount	Units
2	Purchase Assistance without Rehab	\$430,761.00	17	\$ .00	0	\$ .00	0
3	Owner Occupied Rehabilitation	\$61,807.55	1	\$396,388.65	6	\$ .00	0
4	Demolition/Reconstruction	\$149,107.04	1	\$1,040,349.76	7	\$ .00	0
<b>Homeownership Totals:</b>		<b>\$641,675.59</b>	<b>19</b>	<b>\$1,436,738.41</b>	<b>13</b>	<b>\$ .00</b>	<b>0</b>

**Rentals**

Code	Strategy	Expended Amount	Units	Encumbered Amount	Units	Unencumbered Amount	Units
<b>Rental Totals:</b>							
<b>Subtotals:</b>		<b>\$641,675.59</b>	<b>19</b>	<b>\$1,436,738.41</b>	<b>13</b>	<b>\$ .00</b>	<b>0</b>

**Additional Use of Funds**

Use	Expended	Encumbered	Unencumbered
Administrative	\$190,587.00	\$ .00	\$ .00
Homeownership Counseling	\$47,500.00	\$43,045.00	\$ .00
Admin From Program Income	\$21,637.00	\$ .00	\$ .00
Admin From Disaster Funds			

<b>Totals:</b>	<b>\$901,399.59</b>	<b>19</b>	<b>\$1,479,783.41</b>	<b>13</b>	<b>\$ .00</b>	<b>0</b>
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**Total Revenue (Actual and/or Anticipated) for Local SHIP Trust Fund**

Source of Funds	Amount
State Annual Distribution	\$1,948,420.00
Program Income (Interest)	\$18,018.00
Program Income (Payments)	\$414,745.00
Recaptured Funds	
Disaster Funds	
Other Funds	
Carryover funds from previous year	\$ .00
<b>Total:</b>	<b>\$2,381,183.00</b>

\* Carry Forward to Next Year: \$ .00

NOTE: This carry forward amount will only be accurate when all revenue amounts and all expended, encumbered and unencumbered amounts have been added to Form 1

### Rental Unit Information

Description	Eff.	1 Bed	2 Bed	3 Bed	4 Bed
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√ No rental strategies are in use

### Recap of Funding Sources for Units Produced ("Leveraging")

Source of Funds Produced through June 30th for Units	Amount of Funds Expended to Date	% of Total Value
SHIP Funds Expended	\$641,675.59	20.84%
Public Moneys Expended	\$139,500.00	4.53%
Private Funds Expended	\$2,183,656.00	70.92%
Owner Contribution	\$114,320.00	3.71%
<b>Total Value of All Units</b>	<b>\$3,079,151.59</b>	<b>100.00%</b>

### SHIP Program Compliance Summary - Home Ownership/Construction/Rehab

Compliance Category	SHIP Funds	Trust Funds	% of Trust Fund	FL Statute Minimum %
Homeownership	\$2,078,414.00	\$1,905,875.00	109.05%	65%
Construction / Rehabilitation	\$2,078,414.00	\$1,905,875.00	109.05%	75%

### Program Compliance - Income Set-Asides

Income Category	SHIP Funds Expended	SHIP Funds Encumbered	SHIP Funds Unencumbered	Total of SHIP Funds	Total Available Funds % *
Extremely Low	\$62,072.50	\$431,950.20	\$0.00	\$494,022.70	21.12%
Very Low	\$71,991.56	\$366,352.25	\$0.00	\$438,343.81	18.74%
Low	\$299,047.53	\$638,435.96	\$0.00	\$937,483.49	40.09%
Moderate	\$208,564.00	\$0.00	\$0.00	\$208,564.00	8.92%
Over 120%-140%	\$0.00	\$0.00	\$0.00	\$0.00	.00%
<b>Totals:</b>	<b>\$641,675.59</b>	<b>\$1,436,738.41</b>	<b>\$0.00</b>	<b>\$2,078,414.00</b>	<b>88.87%</b>

### Project Funding for Expended Funds Only

Income Category	Total Funds Mortgages, Loans & DPL's	Mortgages, Loans & DPL Unit #'s	Total Funds SHIP Grants	SHIP Grant Unit #'s	Total SHIP Funds Expended	Total # Units
Extremely Low	\$60,311.50	0	\$1,761.00	0	\$62,072.50	0
Very Low	\$71,395.56	1	\$596.00	0	\$71,991.56	1
Low	\$297,589.48	9	\$1,458.05	0	\$299,047.53	9
Moderate	\$208,564.00	9	\$0.00	0	\$208,564.00	9
<b>Totals:</b>	<b>\$637,860.54</b>	<b>19</b>	<b>\$3,815.05</b>	<b>0</b>	<b>\$641,675.59</b>	<b>19</b>

### Form 3

#### Number of Households/Units Produced

Strategy	List Unincorporated and Each Municipality	ELI	VLI	Low	Mod	Total
Purchase Assistance without Rehab	County	0	0	8	9	17
Owner Occupied Rehab	County	0	0	1	0	1
Demolition/Reconstruction	County	0	1	0	0	1
<b>Totals:</b>		<b>0</b>	<b>1</b>	<b>9</b>	<b>9</b>	<b>19</b>

#### Characteristics/Age (Head of Household)

Description	List Unincorporated and Each Municipality	0 - 25	26 - 40	41 - 61	62+	Total
Purchase Assistance without Rehab	County	0	10	6	1	17
Owner Occupied Rehab	County	0	1	0	0	1
Demolition/Reconstruction	County	0	0	0	1	1
<b>Totals:</b>		<b>0</b>	<b>11</b>	<b>6</b>	<b>2</b>	<b>19</b>

#### Family Size

Description	List Unincorporated and Each Municipality	1 Person	2- 4 People	5+ People	Total
Purchase Assistance without Rehab	County	4	8	5	17
Owner Occupied Rehab	County	0	1	0	1
Demolition/Reconstruction	County	0	1	0	1
<b>Totals:</b>		<b>4</b>	<b>10</b>	<b>5</b>	<b>19</b>

#### Race (Head of Household)

Description	List Unincorporated and Each Municipality	White	Black	Hispanic	Asian	Amer-Indian	Other	Total
Purchase Assistance without Rehab	County	7	6	4	0	0	0	17
Owner Occupied Rehab	County	0	1	0	0	0	0	1
Demolition/Reconstruction	County	0	0	0	0	1	0	1
<b>Totals:</b>		<b>7</b>	<b>7</b>	<b>4</b>	<b>0</b>	<b>1</b>	<b>0</b>	<b>19</b>

#### Demographics (Any Member of Household)

Description	List Unincorporated and Each Municipality	Farm Worker	Devel. Disabled	Homeless	Elderly	Other	Other	Total
Purchase Assistance without Rehab	County	0	0	0	1	0	0	1
Owner Occupied Rehab	County	0	0	0	1	0	0	1
Demolition/Reconstruction	County	0	0	0	1	0	0	1
<b>Totals:</b>		<b>0</b>	<b>0</b>	<b>0</b>	<b>3</b>	<b>0</b>	<b>0</b>	<b>3</b>

**Special Target Groups for Funds Expended (i.e. teachers, nurses, law enforcement, fire fighters, etc.) Set Aside**

Description	Special Target Group	Expended Funds	Total # of Expended Units
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**Form 4**

**Expended Funds**

\$641,676.00

Strategy	Full Name	Address	City	Zip Code	Expended Funds	FY if Unit Already Counted
Owner Occupied Rehabilitation	Blunt, Minnie	1820 21st Ave E.	Bradenton	34208	\$61,807.55	
Demolition/Reconstruction	Edwards, Classie	207 29th St E.	Palmetto	34221	\$71,991.56	
Demolition/Reconstruction	Doby, Betty	204 11th St W.	Palmetto	34221	\$15,042.98	2015-2016
Demolition/Reconstruction	Casmir, Anita	2515 34th Ave E	Bradenton	34208	\$62,072.50	2015-2016
Purchase Assistance without Rehab	Denrow, Sonnie	1106 62nd Terr E	Bradenton	34208	\$23,100.00	
Purchase Assistance without Rehab	Graham, Sherry	3523 19th St E	Bradenton	34208	\$25,000.00	

Purchase Assistance without Rehab	Williams, Dianna	4102 11th St E	Bradenton	34208	\$20,500.00	
Purchase Assistance without Rehab	Tarwoe, Messional	1142 42nd Terr E	Bradenton	34208	\$28,500.00	
Purchase Assistance without Rehab	Hardy, Jennifer	4411 2nd Dr E	Palmetto	34221	\$24,132.00	
Purchase Assistance without Rehab	Baker, Michael	37480 Manatee Ave	Myakka City	34251	\$21,597.00	
Purchase Assistance without Rehab	Bond, Danielle	8103 119th Ave E	Parrish	34219	\$22,000.00	
Purchase Assistance without Rehab	Deitrich, Stacia	3119 27th Ct E	Palmetto	34221	\$29,000.00	
Purchase Assistance without Rehab	Parlatore, Jodi	1008 15th St W	Palmetto	34221	\$29,500.00	
Purchase Assistance without Rehab	Mercado, Norberto	1206 40th St E	Bradenton	34205	\$24,000.00	
Purchase Assistance without Rehab	Wallace Lee, James	3703 2nd Dr E	Palmetto	34221	\$24,000.00	
Purchase Assistance without Rehab	Shaw, Linda	1224 31st Sve E	Bradenton	34203	\$28,600.00	
Purchase Assistance without Rehab	Maldonado, Jesus	1210 42nd St W	Bradenton	34205	\$23,138.00	
Purchase Assistance without Rehab	Ruiz-Castillo, Ezequiel	5828 1st St E	Bradenton	34203	\$30,000.00	
Purchase Assistance without Rehab	Cycotte, Scott	1503 12th Ave W	Palmetto	34221	\$24,000.00	
Purchase Assistance without Rehab	Gonzalez, Juan	4004 60th St W	Bradenton	34209	\$23,694.00	
Purchase Assistance without Rehab	Wright Jr., Ulyssee	2604 1st Ave E.	Palmetto	34221	\$30,000.00	

Manatee County 2016 Interim-1

**Special Needs Breakdown**

**SHIP Expended and Encumbered for Special Needs Applicants**

Code(s)	Strategies	Expended Amount	Units	Encumbered Amount	Units
3	Owner Occupied Rehabilitation	\$61,807.55	1	\$262,883.27	4

**Special Needs Category Breakdown by Strategy**

Strategies	Special Needs Category	Expended Amount	Units	Encumbered Amount	Units
(3) Owner Occupied Rehabilitation	Person with Disabling Condition (not DD)	\$61,807.55	1	\$262,883.27	4

**Provide a description of efforts to reduce homelessness:**

**LG Submitted Comments:**



**Fiscal Year**  
**2017-2018**



**Title: SHIP Annual Report**  
**Manatee County FY 2017/2018 Interim-2**

**Report Status: Unsubmitted**

**Form 1**

**SHIP Distribution Summary:**

**Homeownership**

Code	Strategy	Expended Amount	Units	Encumbered Amount	Units	Unencumbered Amount	Units
2	Purchase Assistance without Rehab	\$276,151.00	10	\$25,000.00	1	\$141,920.00	5
3	Owner Occupied Rehabilitation	\$0.00	0	\$68,895.00	1	\$644,453.00	9
4	Demolition/Reconstruction	\$0.00	0	\$350,474.69	3	\$3,217.31	1
<b>Homeownership Totals:</b>		<b>\$276,151.00</b>	<b>10</b>	<b>\$444,369.69</b>	<b>5</b>	<b>\$789,590.31</b>	<b>15</b>

**Rentals**

Code	Strategy	Expended Amount	Units	Encumbered Amount	Units	Unencumbered Amount	Units
<b>Rental Totals:</b>							

Subtotals:      \$276,151.00      10      \$444,369.69      5      \$789,590.31      15

**Additional Use of Funds**

Use	Expended	Encumbered	Unencumbered
Administrative	\$55,270.51	\$1,800.00	\$74,159.49
Homeownership Counseling	\$17,000.00	\$31,000.00	\$0.00
Admin From Program Income	\$19,569.00	\$0.00	\$0.00
Admin From Disaster Funds	\$0.00	\$0.00	\$0.00

**Totals:**      \$367,990.51      10      \$477,169.69      5      \$863,749.80      15

**Total Revenue (Actual and/or Anticipated) for Local SHIP Trust Fund**

Source of Funds	Amount
State Annual Distribution	\$1,317,513.00
Program Income (Interest)	\$0.00
Program Income (Payments)	\$391,397.00
Recaptured Funds	
Disaster Funds	
Other Funds	
Carryover funds from previous year	\$0.00
<b>Total:</b>	<b>\$1,708,910.00</b>

\* Carry Forward to Next Year: \$0.00

NOTE: This carry forward amount will only be accurate when all revenue amounts and all expended, encumbered and unencumbered amounts have been added to Form 1

### Rental Unit Information

Description	Eff.	1 Bed	2 Bed	3 Bed	4 Bed
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√ No rental strategies are in use

### Recap of Funding Sources for Units Produced ("Leveraging")

Source of Funds Produced through June 30th for Units	Amount of Funds Expended to Date	% of Total Value
SHIP Funds Expended	\$276,151.00	16.87%
Public Moneys Expended	\$0.00	.00%
Private Funds Expended	\$1,352,758.00	82.62%
Owner Contribution	\$8,500.00	.52%
<b>Total Value of All Units</b>	<b>\$1,637,409.00</b>	<b>100.00%</b>

### SHIP Program Compliance Summary - Home Ownership/Construction/Rehab

Compliance Category	SHIP Funds	Trust Funds	% of Trust Fund	FL Statute Minimum %
Homeownership	\$1,510,111.00	\$1,317,513.00	114.62%	65%
Construction / Rehabilitation	\$1,510,111.00	\$1,317,513.00	114.62%	75%

### Program Compliance - Income Set-Asides

Income Category	SHIP Funds Expended	SHIP Funds Encumbered	SHIP Funds Unencumbered	Total of SHIP Funds	Total Available Funds % *
Extremely Low	\$0.00	\$300,000.00	\$0.00	\$300,000.00	17.56%
Very Low	\$30,551.00	\$68,895.00	\$460,000.00	\$559,446.00	32.74%
Low	\$146,600.00	\$50,474.69	\$317,670.31	\$514,745.00	30.12%
Moderate	\$99,000.00	\$25,000.00	\$11,920.00	\$135,920.00	7.95%
Over 120%-140%				\$0.00	.00%
<b>Totals:</b>	<b>\$276,151.00</b>	<b>\$444,369.69</b>	<b>\$789,590.31</b>	<b>\$1,510,111.00</b>	<b>88.37%</b>

### Project Funding for Expended Funds Only

Income Category	Total Funds Mortgages, Loans & DPL's	Mortgages, Loans & DPL Unit #s	Total Funds SHIP Grants	SHIP Grant Unit #s	Total SHIP Funds Expended	Total # Units
Extremely Low	\$0.00	0	\$0.00	0	\$0.00	0
Very Low	\$30,551.00	1	\$0.00	0	\$30,551.00	1
Low	\$146,600.00	5	\$0.00	0	\$146,600.00	5
Moderate	\$99,000.00	4	\$0.00	0	\$99,000.00	4
<b>Totals:</b>	<b>\$276,151.00</b>	<b>10</b>	<b>\$0.00</b>	<b>0</b>	<b>\$276,151.00</b>	<b>10</b>

**Form 3**

**Number of Households/Units Produced**

Strategy	List Unincorporated and Each Municipality	ELI	VLI	Low	Mod	Total
Purchase Assistance without Rehab	County	0	1	5	4	10
<b>Totals:</b>		<b>0</b>	<b>1</b>	<b>5</b>	<b>4</b>	<b>10</b>

**Characteristics/Age (Head of Household)**

Description	List Unincorporated and Each Municipality	0 - 25	26 - 40	41 - 61	62+	Total
Purchase Assistance without Rehab	County	3	4	2	1	10
<b>Totals:</b>		<b>3</b>	<b>4</b>	<b>2</b>	<b>1</b>	<b>10</b>

**Family Size**

Description	List Unincorporated and Each Municipality	1 Person	2-4 People	5+ People	Total
Purchase Assistance without Rehab	County	5	2	3	10
<b>Totals:</b>		<b>5</b>	<b>2</b>	<b>3</b>	<b>10</b>

**Race (Head of Household)**

Description	List Unincorporated and Each Municipality	White	Black	Hispanic	Asian	Amer-Indian	Other	Total
Purchase Assistance without Rehab	County	4	4	2	0	0	0	10
<b>Totals:</b>		<b>4</b>	<b>4</b>	<b>2</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>10</b>

**Demographics (Any Member of Household)**

Description	List Unincorporated and Each Municipality	Farm Worker	Devel. Disabled	Home-less	Elderly	Other	Other	Total
Purchase Assistance without Rehab	County	0	0	0	1	0	0	1
<b>Totals:</b>		<b>0</b>	<b>0</b>	<b>0</b>	<b>1</b>	<b>0</b>	<b>0</b>	<b>1</b>

**Special Target Groups for Funds Expended (i.e. teachers, nurses, law enforcement, fire fighters, etc.) Set Aside**

Description	Special Target Group	Expended Funds	Total # of Expended Units
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**Form 4**

**Expended Funds**

**\$276,151.00**

Strategy	Full Name	Address	City	Zip Code	Expended Funds	FY if Unit Already Counted
Purchase Assistance without Rehab	Morris, Deidre	4115 11th Street East	Bradenton	34208	\$24,500.00	
Purchase Assistance without Rehab	Cannon, Stephen	4036 11th Street East	Bradenton	34208	\$24,500.00	
Purchase Assistance without Rehab	Dawes, Tangela & Dave	4031 11th Street East	Bradenton	34208	\$25,000.00	
Purchase Assistance without Rehab	Goldstein, Robert	7614 19th Street East	Sarasota	34243	\$28,000.00	
Purchase Assistance without Rehab	Hall, Kenneth	902 38th Terrace East	Bradenton	34208	\$30,000.00	
Purchase Assistance without Rehab	Regina, Rose Evita	4118 11th Street East	Bradenton	34208	\$25,000.00	
Purchase Assistance without Rehab	Baez, Pricilla	111 29th Street East	Palmetto	34221	\$29,600.00	
Purchase Assistance without Rehab	Schroder, Lindsey Anne	3504 9th Avenue West	Bradenton	34205	\$30,551.00	
Purchase Assistance without Rehab	Pickelsimer, Erica	1010 37th Street West	Bradenton	34205	\$30,000.00	
Purchase Assistance without Rehab	Barrea, Abraham	604 59th Avenue Drive West	Bradenton	34208	\$29,000.00	

**Form 5**

**Special Needs Breakdown**

**SHIP Expended and Encumbered for Special Needs Applicants**

Code(s)	Strategies	Expended Amount	Units	Encumbered Amount	Units
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**Special Needs Category Breakdown by Strategy**

Strategies	Special Needs Category	Expended Amount	Units	Encumbered Amount	Units
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**Provide a description of efforts to reduce homelessness:**

**LG Submitted Comments:**

**FY 2015-2018**

**SHIP ANNUAL**

**REPORT**

**PUBLIC COMMENTS**



**FY 2015 - 2018**

**SHIP ANNUAL**

**REPORT**

**ACCOMPLISHMENTS**





Realizing the  
American Dream

**SHIP Downpayment**  
**Purchase Price: \$174,900**  
**DPCCA Asst - \$25,000**  
**First Mortgage - \$154,558**

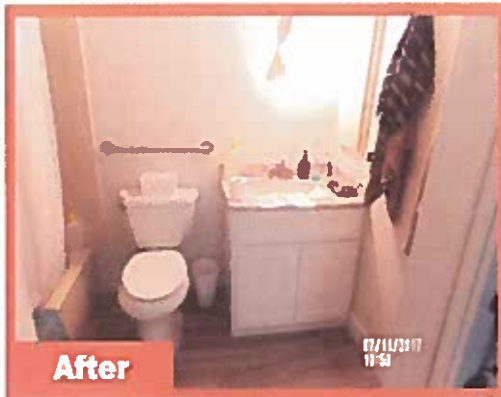
Realizing the  
American Dream



## SHIP Rehabilitation

**COST OF  
REHABILITATION:  
\$57,036.70**

**Applicant: Disabled**  
**ADA Rehab: Handicap**  
**Accessible Bathroom \***  
**Lowered Kitchen Counters**  
**\* Stove Knobs Moved to**  
**Front of Appliance for**  
**wheel chair access**



After



After



Before

HOME  
SWEET  
HOME



Before



**THE SHIP ANNUAL REPORT FOR  
FISCAL YEARS 2015-2018  
WAS MADE AVAILABLE FOR  
PUBLIC INSPECTION AND COMMENT AT THE  
MANATEE COUNTY ADMINISTRATIVE COMPLEX  
REDEVELOPMENT AND ECONOMIC  
OPPORTUNITY DEPARTMENT  
1112 MANATEE AVENUE WEST, SUITE 300,  
3<sup>RD</sup> FLOOR, BRADENTON, FLORIDA  
DURING THE WEEK OF  
AUGUST 27, 2018 TO AUGUST 31, 2018**

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**THERE WERE NO  
WRITTEN COMMENTS RECEIVED  
DURING THIS PERIOD**

